

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached
 Bankruptcy Number: 01-01139 Account Number: See attached
 Date of Confirmation: August 24, 2017 Account Type: See attached
 Reporting Period (month/year): December 31, 2015

Beginning Cash Balance:	\$74,121,849
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$1,479,762,771
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$1,479,762,771
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Total of cash available:	\$1,553,884,620
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$1,419,866,388
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Total Disbursements	\$1,419,866,388
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Ending Cash Balance	\$134,018,231
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Aug 28, 2017 William C. Dockman, VP and Controller
 Date Name/Title

Debtor: W R Grace

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Conn	W.R. Grace & Co.	Total
Beginning Cash Balance	\$ 74,121,849	\$ -	\$ 74,121,849
Total of cash received	\$ 1,479,762,771	\$ -	\$ 1,479,762,771
Total Disbursements	\$ 1,419,866,388	\$ -	\$ 1,419,866,388
Ending Cash Balance	\$ 134,018,231	\$ -	\$ 134,018,231

W. R. Grace & Co. - Conn					
Schedule of Cash Receipts and Disbursements					
MOR-1					
December 2015					
	Bank of America Lockbox 8188703107	Bank of America Lockbox 8188203114	Bank of America Securities LLC 22330134	Bank of America Payroll 8188059891	First Union Libby Medical 2079900065006
CASH BEGINNING OF QUARTER	\$ (59,490)	\$ 81,702,798	\$ -	\$ -	\$ 197,363
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES	59,490				
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES		300,126,232			
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		269,448,315		61,128,575	
MISCELLANEOUS					
TOTAL RECEIPTS	59,490	569,574,547	-	61,128,575	-
DISBURSEMENTS					
PAYROLL				61,128,575	
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY					
TRANSFERS OUT - THIRD PARTIES		283,785,133			623
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		315,851,430			
MISCELLANEOUS					
TOTAL DISBURSEMENTS	-	599,636,563	-	61,128,575	623
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	59,490	(30,062,016)	-	-	(623)
CASH - END OF QUARTER	\$ 0	\$ 31,640,782	\$ -	\$ -	\$ 196,740

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 December 2015									
	Bank of America Accts Payable 1374	Bank of America Accts payable 1366	Bank of America Lockbox 6188903106	First Union Petty Cash 2040000016900	BoA Operating Acct 4451086585	BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125063172
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ 42,185	\$ 500	\$ 6,433,334	\$ 281,818	\$ 3,785,247	\$ 414,860	\$ 142,104
RECEIPTS									
ACCOUNTS RECEIVABLE - THIRD PARTIES			269,394,366					-	2,614,185
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-	-					-	-
TRANSFERS IN - THIRD PARTIES						6,066,745	6,392,636	400,351	-
TRANSFERS IN - NONFILING ENTITIES					143,428,786	26,142,033		-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	138,916,764	174,656,707						-	-
MISCELLANEOUS						14,205		-	-
TOTAL RECEIPTS	138,916,764	174,656,707	269,394,366	-	143,428,786	32,222,983	6,392,636	400,351	2,614,185
DISBURSEMENTS									
PAYROLL								-	-
PAYROLL TAXES								-	-
TRADE PAYABLES - THIRD PARTIES	138,916,764	174,656,707	42,186				5,233,149	-	-
TRADE PAYABLES - INTERCOMPANY								-	-
TRANSFERS OUT - THIRD PARTIES					62,742	24,564,401		729,344.81	1,922,027
TRANSFERS OUT - NONFILING ENTITIES	-				4,000,000			-	634,311
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			269,382,167		138,916,764			-	-
MISCELLANEOUS							17,954	22,111	-
TOTAL DISBURSEMENTS	138,916,764	174,656,707	269,424,352	-	142,979,506	24,564,401	5,251,103	751,456	2,556,338
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	(29,986)	-	449,280	7,658,582	1,141,533	(351,105)	57,847
CASH - END OF QUARTER	\$ -	\$ -	\$ 12,179	\$ 500	\$ 6,882,614	\$ 7,940,201	\$ 4,906,780	\$ 63,755	\$ 199,951

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W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 December 2015								
	Banco Interam de Finanzas 7000107707	PNC MM Account 5500332434	HSBC Operating Acct 154519	Cash in Transit	Cash on Hand	Other	CURRENT MONTH	
							ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ 42,708	\$ -	\$ -	\$ 4,750	\$ 1,153,891	\$ 74,121,849	\$ -
RECEIPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES	-	-	-	-	-	-	272,068,041	-
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-	-	-	-	-	-	-
TRANSFERS IN - THIRD PARTIES	-	7,307	-	931,518	-	-	313,924,789	-
TRANSFERS IN - NONFILING ENTITIES	-	-	-	-	-	-	169,570,819	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	80,000,000	-	-	-	-	724,150,381	-
MISCELLANEOUS	-	-	-	-	-	34,558	48,760	-
TOTAL RECEIPTS	-	80,007,307	-	931,518	-	34,558	1,479,762,771	-
DISBURSEMENTS								
PAYROLL	-	-	-	-	-	-	61,128,575	-
PAYROLL TAXES	-	-	-	-	-	-	-	-
TRADE PAYABLES - THIRD PARTIES	-	-	-	-	-	-	318,848,808	-
TRADE PAYABLES - INTERCOMPANY	-	-	-	-	-	-	-	-
TRANSFERS OUT - THIRD PARTIES	-	-	-	-	-	-	311,064,270	-
TRANSFERS OUT - NONFILING ENTITIES	-	-	-	-	-	-	4,824,311	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-	-	-	-	-	724,150,381	-
MISCELLANEOUS	-	-	-	-	-	-	40,085	-
TOTAL DISBURSEMENTS	-	-	-	-	-	-	1,419,966,388	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	80,007,307	-	931,518	-	34,558	59,896,382	-
CASH - END OF QUARTER	\$ -	\$ 80,050,015	\$ -	\$ 931,518	\$ 4,750	\$ 1,188,447	\$ 134,018,231	\$ -

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